

NEW BENEFIT FOR OPCEA MEMBERS – Group Retirement Program (RRSP's)

As your OPCEA benefits provider, JVK Life & Wealth Advisory Group provides OPCEA Members with a convenient method of saving for Retirement.

How do Members who are Business Owners benefit?

- Reduce taxes
- Provide greater ease in attracting and retaining employees
- Increase productivity

How do Employees of Member Firms benefit?

- Save money and taxes
- Provide employees with access to products and services they cannot obtain individually

OPCEA Members have access to 6 customized asset allocation portfolios designed by Mackenzie Financial that use “best of breed” managers. (Administered by Mackenzie Financial.) This way, OPCEA Members can choose the investment that meets their objectives.

The uniqueness of this plan is that commissions and fees to buy, sell and administer this plan have been waived for OPCEA Members.

The Group RRSP Program offers:

- Mackenzie Financial Symmetry One Asset Allocation Portfolios
- No commissions to buy or sell
- No annual account fee
- No cost to employer
- Automatic rebalancing
- Enhanced reporting
- Tax- deductibility
- Ease of contribution
- Contribute directly with pre-tax dollars
- Spousal Plans available
- Flexibility
- On-line remittance
- Members receive individual quarterly statements

The OPCEA Group Retirement Program is arranged by JVK Life & Wealth Advisory Group. You can reach them by phone at 905-642-0654 or 1-800-767-5933 or email info@jvkgroup.com